



Small Estate Affidavit Instructions

Here's some quick instructions to make filling out the Small Estate Affidavit a little easier.

If you still have questions, give us a call & we'll help out.

STATE OF: Write the state where this form is being notarized.

COUNTY OF: Write the county where this form is being notarized.

(Write the name of the heir acting as affiant) residing at (Write the address of the heir) being duly sworn,

Deposes and says: (Write the name of the deceased), insured under policy number (Write the insurance policy number).

Issued by (Write the name of the insurance company), died on date of (Write the date of death) at (Write the place of death).

Leaving no will, and no petition for the appointment of a personal representative is pending or has been granted. Thirty (30) days have elapsed since the death of the decedent, and the value of the entire estate does not exceed

(Write the entire amount of the insurance policy in words) Dollars (\$ (write the amount in numbers)).

All funeral expenses and expenses of last illness of the decedent have been paid, except as follows:
(Write the total amount of the Irrevocable Assignment).

And there are no unpaid debts of the decedent or decedent's estate except as follows:
(Write the total amount of the Irrevocable Assignment).

In the following section, write the name, age, residence (address) and social security number of the surviving relatives of the deceased.

Any affiants not already listed should be listed under "Other heirs".

All heirs must be listed.

We hereby agree to indemnify and hold harmless the Write the name of the insurance company.

(Signature of Affiant): The heir testifying the truthfulness of this affidavit signs here.

(Relationship to the Decedent): Write the affiant's relationship to the decedent.

The notary public fills out the remainder of the form.